



## Results & Conclusions

Lies Bamelis  
Project Coordinator  
14/03/2016



Co-funded by the Intelligent Energy Europe  
Programme of the European Union

IEE/12/046/SI2.645700

From Apr '13 to March '16

What?



From **Grass** to **Energy**

What?

# From Grass to Energy

## THE WASTE HIERARCHY



“available” grass that can not be valorised in “higher” application

# Why?



↓ **Ecologic mowing**



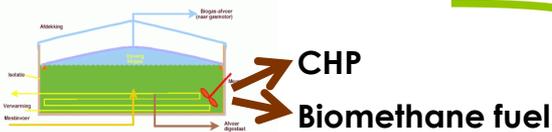
↓ **Purification**



↓ **Ensilaging**



↓ **Digestion**



↓ **Composting**



**SUPPLY**

± 800 000 tons of grass (waste) generated  
Actually 70% disposed, 30% composted

**MISSING VALORISATION CHAIN**

→ **Due to :**

- Missing logistics  
*Investments required on both sides*
- Legislative framework
- No contact between stakeholders

## Possibilities

- Increased renewable energy production  
*1 ton grass ~ 340 kWel and 400 kWth*
- Primary energy savings (in composting)
  - Less uncontrolled grass disposal
  - Jobcreation (social economy)

**VALORISATION**

Biogas plants looking for more sustainable feedstock

Where?



How?

## Collection of information

**Where** is the grass available?

- Reliable data
- As detailed as possible

Which **Technologies** should be used?

- Proven technologies (no research)

**What** would the impact be?

- Environmental
- Economic
- Social

What about the **policy** and legal issues?

- Incentives
- Restrictions
- Suggestions

Dissemination

**Business plan** development

- Real cases
- Based on the information collected
- Both first screening and detailed advice

# Grass Inventory

## Strategy

- 1 – Define potential stakeholders
- 2 – Contacting stakeholders
- 3 – Collecting data
- 4 – Scale down of data (municipality level)
- 5 – Quality assesment



Guidelines on  
data collection

# Grass Inventory

## Results - Flanders

Origin

- Roadside management
- Landscape management

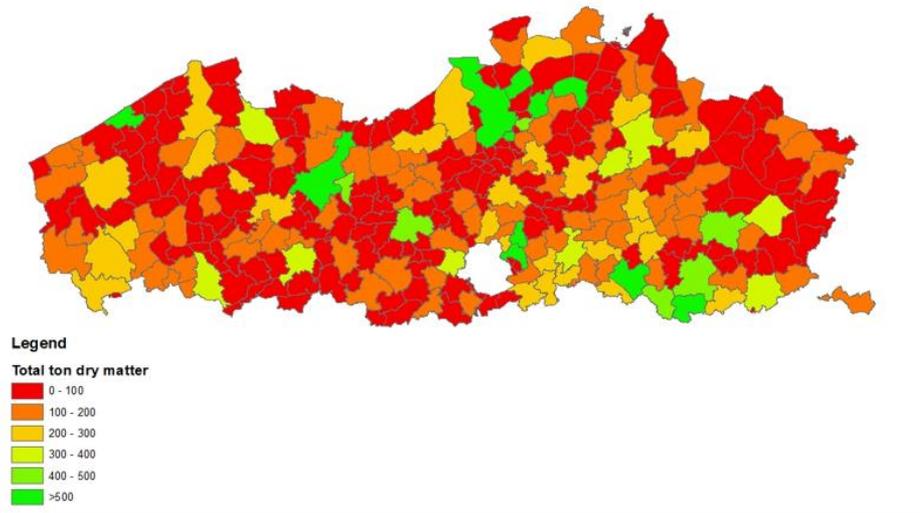
DM

27%

Total

60 000 tonDM/yr

Ton dry matter in Flanders per municipality



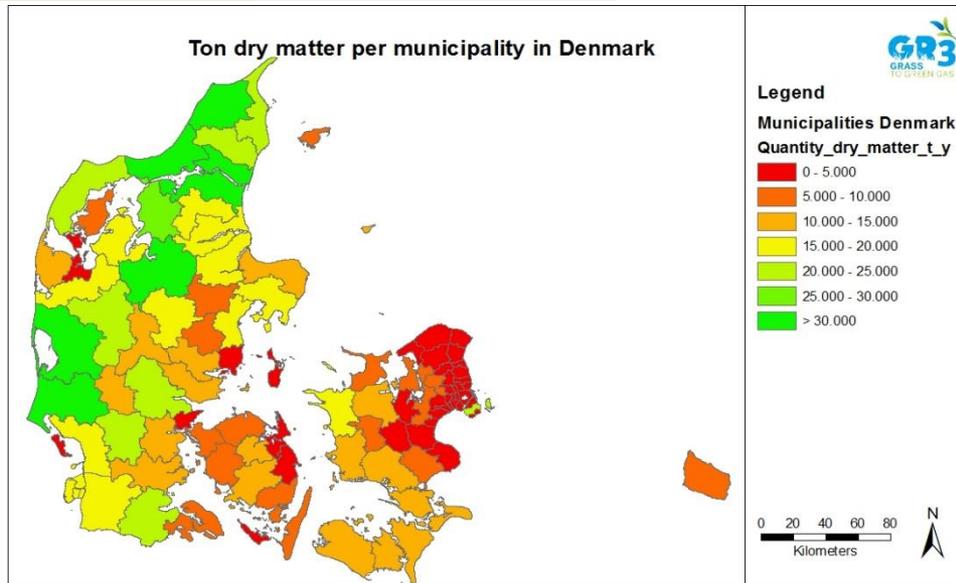
# Grass Inventory

## Results - Denmark

|        |   |
|--------|---|
| Origin | <ul style="list-style-type: none"> <li>- Natural areas</li> <li>- Sports courts &amp; Parks</li> <li>- Gardens (household &amp; public)</li> <li>- <del>Buffer zones</del> and other (e.g. airports)</li> </ul> |
|--------|---|

|    |     |
|----|-----|
| DM | 18% |
|----|-----|

|       |   |
|-------|---|
| Total | <p>619 000 tonDM/yr</p> <p>Realistic :<br/>152 000 tDM/yr</p> |
|-------|---|



Co-funded by the Intelligent Energy Europe Programme of the European Union

Disclaimer:  
The authors accept no responsibility for the content of this publication, nor for the accuracy of the data presented, nor for the use of the information contained herein, nor for the consequences of any use of the information contained herein.

Disclaimer:  
Les auteurs de cette publication n'acceptent aucune responsabilité de son contenu ni de l'exactitude des données présentées, ni de l'utilisation de l'information contenue dans celle-ci, ni des conséquences de toute utilisation de l'information contenue dans celle-ci.

# Grass Inventory

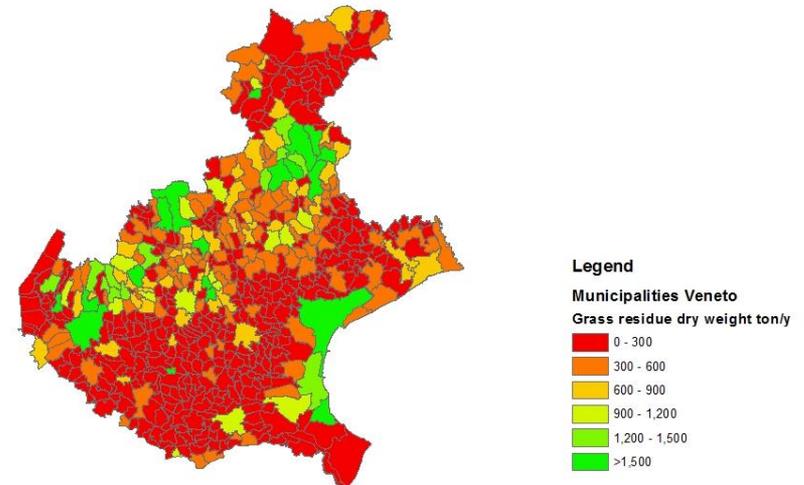
## Results – Italy (Veneto Region)

|        |   |
|--------|---|
| Origin | <ul style="list-style-type: none"> <li>- Waste (urban areas, railways, ... )</li> <li>- Non waste (rural areas, rivers, ...)</li> </ul> |
|--------|---|

|    |      |
|----|------|
| DM | 25 % |
|----|------|

|       |                     |
|-------|---------------------|
| Total | 200 000<br>tonDM/yr |
|-------|---------------------|

Ton dry matter by municipality in Veneto



Co-funded by the Intelligent Energy Europe  
Programme of the European Union

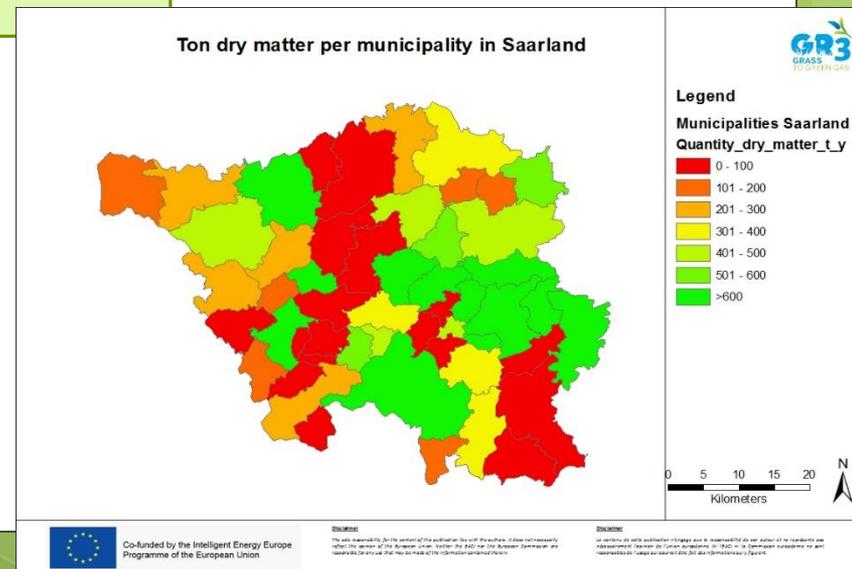
**Disclaimer**

The sole responsibility for the content of this publication lies with the authors. It does not necessarily reflect the opinion of the European Union. Neither the EACI nor the European Commission are responsible for any use that may be made of the information contained therein.

# Grass Inventory

## Results – Germany (Saarland)

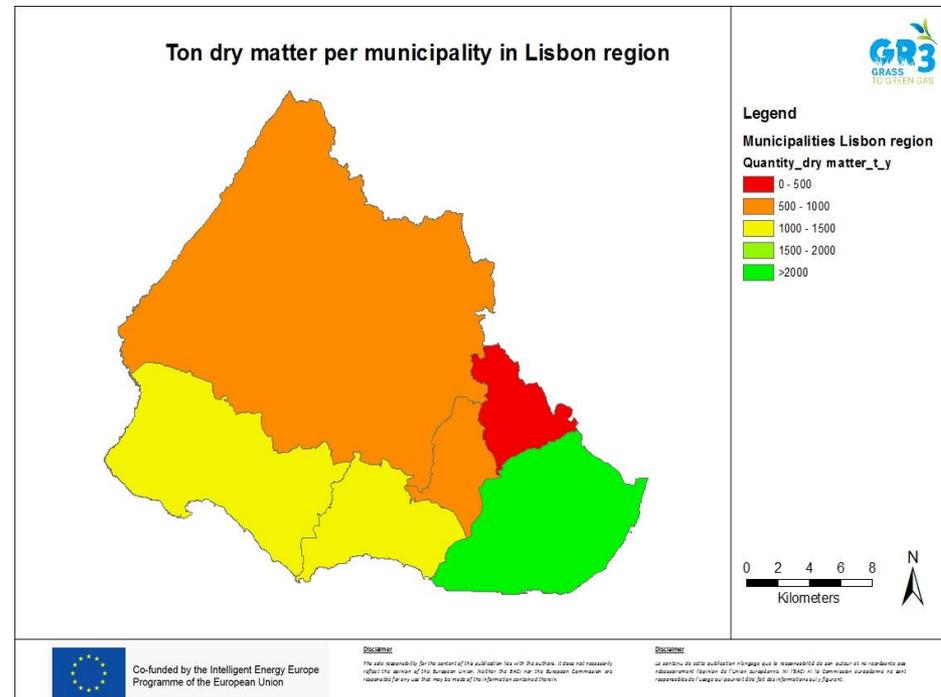
|        |  |
|--------|--|
| Origin | <ul style="list-style-type: none"> <li>- Municipalities</li> <li>- Private companies</li> <li>- Composting plants</li> <li>- Green waste collection points</li> <li>- Road sides</li> <li>- Water way banks</li> <li>- Green spaces in reserves</li> </ul> |
| DM     | 25 %   |
| Total  | 24 000<br>tonDM/yr   |



# Grass Inventory

## Results – Portugal (Lisbon)

|        |  |
|--------|--|
| Origin | <ul style="list-style-type: none"> <li>- Waste collection data (database)</li> <li>- Non-incl grass from street container</li> </ul> |
| DM     | 27 - 75 %<br>(irrigated vs non-irrigated)  |
| Total  | 14 000 tonDM/yr  |



# Grass Inventory

## Conclusions

- Great variability in data quality
  - “Potential” vs “Real” data
  - “Direct” vs “indirect” approach
  - Over vs under-estimation
- Data not in proportion to size or population
- No grass specific data – often included in “green waste” – data
- A lot of grass left on site
  - big differences in the data between municipalities

# Technology : State of the Art

## Strategy

1 – Proven technology

Incl. Case studies

Theory + Practice

2 – Every step in the chain

“End to beginning” approach

3 – Decision makers (investment) + operators

4 – Overview + Economic evaluation (if possible)



Great interest from  
stakeholders  
> 150 downloads

# Technology : State of the Art

## Digesters

- Focus on feed stock quality

| Criteria                                   | One-stage versus two-stage digesters |                        | Dry versus wet digesters |                    | Batch versus continuous digesters |            | High-rate bioreactors |
|--|--------------------------------------|------------------------|--------------------------|--------------------|-----------------------------------|------------|-----------------------|
|  | One-stage                            | Two-stage              | Dry                      | Wet                | Batch                             | Continuous |                       |
| Biogas production                          | Irregular and discontinuous          | Higher and stable      | Higher                   | Less and irregular | Irregular and discontinuous       | Continuous | Continuous and higher |
| Solid content                              | 10-40%                               | 2-40%                  | 20-50%                   | 2-12%              | 25-40%                            | 2-15%      | <4-15%                |
| Cost                                       | Less                                 | More                   | Less                     | More               | Less                              | More       | More                  |
| Volatile solids destruction                | Low to high                          | High                   | 40-70%                   | 40-75%             | 40-70%                            | 40-75%     | 75-98%                |
| HRT (days)                                 | 10-60                                | 10-15                  | 14-60                    | 25-60              | 30-60                             | 30-60      | 0.5-12                |
| OLR ( $\text{kgVS m}^{-3} \text{d}^{-1}$ ) | 0.7-15                               | 10-15 for second stage | 12-15                    | <5                 | 12-15                             | 0.7-1.4    | 10-15                 |

Figure 1.1: Overview of different types of digesters (Nizamia et al., 2009)



Contaminations (Sand, wood, etc.)  
 Investment vs. proces  
 Application Digestate

# Technology : State of the Art

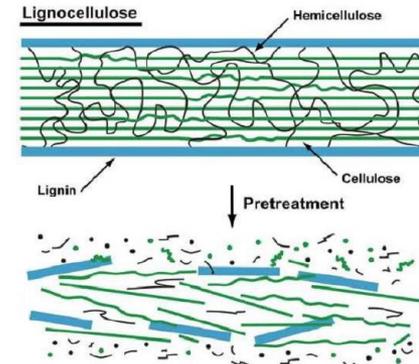
## Grass as feedstock

- Impact on biogas potential
  - N° of cuts / year
  - Time of mowing (spring vs. summer)
- Low availability dry digesters
- No mono-digestion of grass

# Technology : State of the Art

## Pre-treatment

- Increase biogas yield
- Lignocellulosic complex
- CBA (consumables and type of biomass)



Biological

Ensiling

Chemical

Physical

Chopping  
to < 5 mm



Contaminations (Sand, wood, etc.)

# Technology : State of the Art

## Mowing, purification and storage

- Mowing :
  - 1 pass vs. multiple passes
  - Technical data on mowers
  - Influencing factors
    - Physical / Soil & Weather / Legal framework
- Purification :

|                               | Mowing | Transport   | Pretreatment                       | Reactor                                    | Digestate |
|-------------------------------|--------|-------------|------------------------------------|--|-----------|
| Sand                          | np     | Dead weight | "Corrosion" of<br>"abrasive"?<br>- | Dead weight<br>corrosion<br>piling up<br>- | np        |
| Litter, stones                |        | np          | --                                 | --   | --        |
| Heavy metals, mineral<br>oils | np     | np          | np                                 | -  | ---       |
| Wood                          | np     | Dead weight | np                                 | Dead weight<br>piling up                   | np        |

# Technology : State of the Art

## Economic analysis – supply chain

**Table 4.9: Current market prices in Flanders**

|                           | Scenario         |    |    | Reference | Remark                    |
|---------------------------|------------------|----|----|-----------|---------------------------|
|                           | 1                | 2  | 3  |           |                           |
|                           | Cost/ton (€/ton) |    |    |           |                           |
| Disk mowing               | x                | x  |    | 10        | Market price<br>30 euro/h |
| Flail mowing with suction |                  |    | x  | 20        | Market price              |
| Windrowing/tedding        | x                | x  |    | 10        | Market price<br>30 euro/h |
| Shredding                 | x                |    |    | 22        | Contractor                |
| Baling                    |                  | x  |    | 40        | (Elsen et al., 2009)      |
| Transport bulk            | x                |    | x  | 4         | Contractor<br>25 km       |
| Transport Bales           |                  | x  |    | 5         | Contractor<br>25 km       |
| Ensiling Bulk             | x                |    | x  | 10        | (Elsen et al., 2009)      |
| Scenario cost:            | 56               | 65 | 34 |           |                           |

# Technology : State of the Art

## Supply chain : practical aspects

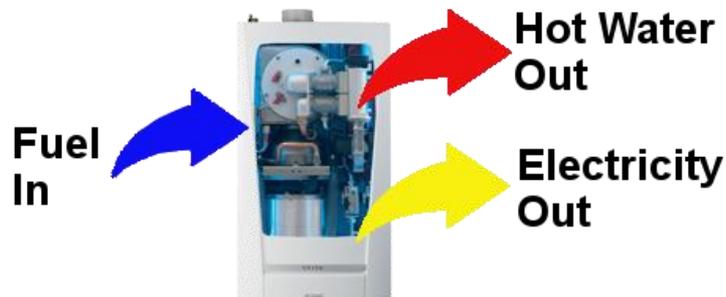
- Physical constraints:
  - (Reduced) surfaces
  - Natural (and arteficial) barriers
  - Accessibility
- Timing
- Legal constraints
- Safety issues
- Logistics
  - Direct transport vs. Biomass hub
- Quantities

# Technology : State of the Art

## Biogas Valorisation

- Composition raw biogas
- Biogas cleaning

CHP



Biogas upgrading



# Technology : State of the Art

## Biomass quality prediction Tool

INPUT

| GENERAL INFORMATION      |                 |                     |                             |                                 |
|--------------------------|-----------------|---------------------|-----------------------------|---------------------------------|
| Volume reactor           | 2000            | m <sup>3</sup>      |                             | <a href="#">DOWNLOAD MANUAL</a> |
| Cost digestate           | 100             | Euro/ton DM         |                             |                                 |
| Biogas price             | 0,4957          | Euro/m <sup>3</sup> |                             |                                 |
| FEEDSTOCKS               | Type            | Ton FM/day          | Price per ton FM            |                                 |
| Feedstock 1              | Pig slurry ▼    | 40                  |                             | -16                             |
| Feedstock 2              | Cattle slurry ▼ | 30                  |                             | -14                             |
| Feedstock 3              | <none> ▼        | 0                   |                             | 0                               |
| Feedstock 4              | <none> ▼        | 0                   |                             | 0                               |
| Feedstock 5              | <none> ▼        | 0                   |                             | 0                               |
| GRASS FEEDSTOCK          | Grass silage    | 5                   |                             | -20                             |
| SPECIFICATIONS FOR GRASS |                 |                     |                             |                                 |
| Type of grassland        | Storage         | Month of mowing     |                             |                                 |
| Grassland type 1 ▼       | Fresh ▼         | January ▼           |                             |                                 |
| BIOGAS INFORMATION GRID  |                 |                     |                             |                                 |
| Feedstock                | BGP(l/kg DM)    | %DM                 | time to make 75% of BGP (d) | C/N                             |
| <none>                   | 0               | 0                   | 0                           | 0                               |
| Pig slurry               | 150             | 10                  | 19                          | 5                               |
| Manure                   | 270             | 10                  | 19                          | 12                              |
| Maize silage             | 610             | 35                  | 15                          | 40                              |
| Cattle slurry            | 250             | 10                  | 19                          | 5                               |
| Glycerol                 | 910             | 80                  | 12                          | 500                             |
| Oil and Fat              | 910             | 100                 | 13                          | 400                             |
| Others                   | 100             | 10                  | 10                          | 10                              |
| Grass silage             | 360             | 55,3661             | 18                          | 30                              |

# Technology : State of the Art

## Profitability calculation tool

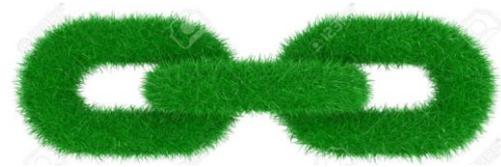
| MODEL RESULTS       |                      |                             |       |      |
|---------------------|----------------------|-----------------------------|-------|------|
| for every ton FM of | <b>Pig slurry</b>    | <b>you digest, you make</b> | 12,00 | euro |
| for every ton FM of | <b>Cattle slurry</b> | <b>you digest, you make</b> | 14,00 | euro |
| for every ton FM of | <none>               | <b>you digest, you make</b> | NaN   | euro |
| for every ton FM of | <none>               | <b>you digest, you make</b> | NaN   | euro |
| for every ton FM of | <none>               | <b>you digest, you make</b> | NaN   | euro |
| for every ton FM of | <b>Grass silage</b>  | <b>you digest, you make</b> | 45,83 | euro |

| BUSINESS IMPROVEMENT BY USE OF GRASS RESIDUES   |   |      |      |                                |
|---|---|------|------|--------------------------------|
| For 1 ton FM of grass silage/day from roadside verges, moderately stored and harvested in September |   |      |      |                                |
| price (negative means gate fee):  |   | -40  | euro |                                |
| you would make or lose  | 26,33   |      | euro |                                |
| For 1 ton FM of grass silage/day from nature management grassland, fresh and harvested in May       |   |      |      |                                |
| price (negative means gate fee):  |   | -20  | euro |                                |
| you would make or lose  | 33,21   |      | euro |                                |
| It would be better if you replaced your   | <b>Pig slurry</b>                                     | with |      | <b>Nature management grass</b> |
| PARAMETER CONTROL   |   |      |      |                                |
| 7,1%  | You digest grass but don't worry                      |      |      |                                |
| 10,7%   | This DM content is acceptable for a wet digester      |      |      |                                |
| 6,7   | This C/N ratio is too low, you can add grass or maize |      |      |                                |

# Impact assessment

## Strategy

- Estimation total amounts
- Impact on different levels
  - Social : job creation
  - Environmental : LCA
  - Economic : CBA



Benchmarking : **MANUALS**

# Impact assessment

## Estimation amounts (ton DM/year)

| Region             | Nation                | Europe  |
|--------------------|-----------------------|---|
| Flanders<br>60 000 | Belgium<br>128 000    | > 30 000 000<br>(based on surface)<br><br>=<br><br>> 7 billion Nm <sup>3</sup><br>biogas / year |
| Denmark<br>152 000 | Denmark<br>152 000    |   |
| Veneto<br>200 000  | Italy<br>1 110 000    |   |
| Saarland<br>24 000 | Germany<br>3 300 000  |   |
| Lisbon<br>14 000   | Portugal<br>2 200 000 |   |

# Impact assessment

## Capacity biogas plants

| Region   | Number of biogas plants                         | Willingness to accept grass                                    |
|----------|---|--|
| Flanders | 38 in operation                                 | Low (Max. 7)<br>Process issues                                 |
| Denmark  | 65 – 70 in operation and likely to accept grass | Low<br>Mainly cultivated grass (straw + deep litter)           |
| Veneto   | 20 Industrial<br>120 Agricultural               | Industrial -> no interest<br>Agricultural -> legal constraints |
| Saarland | 14 in operation<br>(small scale)                | Higher<br>But permanent grass lands                            |
| Portugal | 9 on biowaste<br>18 on manure                   | Interest is "grass residues" in 3 – 4 plants                   |

# Impact assessment

## Life Cycle Analysis



Interest from authorities  
Food for discussion

### Functional unit :

Managing 1 ton of freshly  
harvested grass

Reference : Left on site



Scenario 1  
Biogas

Scenario 2  
Composting

Scenario 3  
Animal  
feeding

Scenario 4  
IFBB

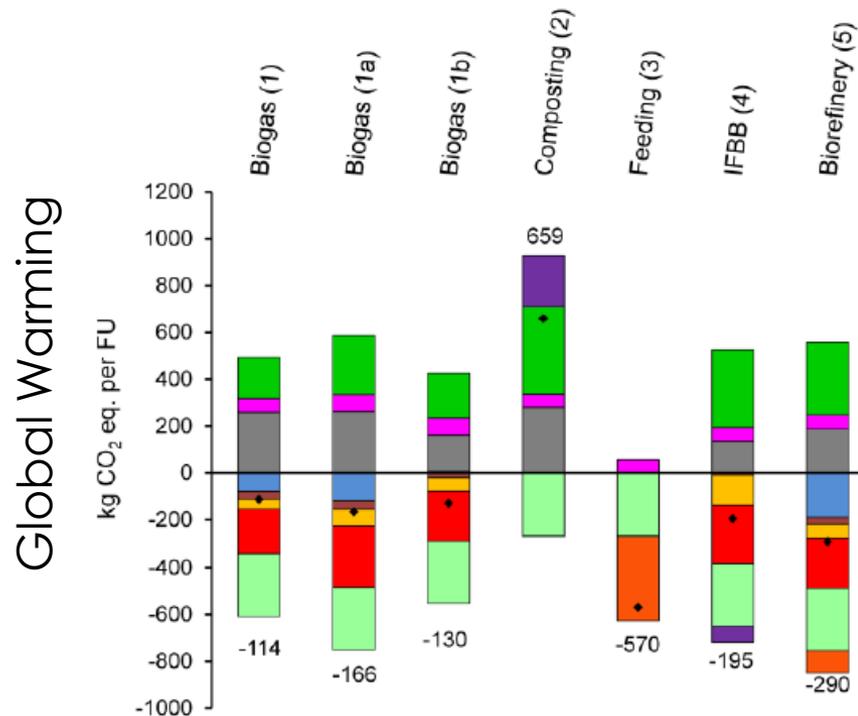
Scenario 5  
BioRefinery

*a) Extrusion  
(50% grass)*

*b) Max grass  
(99%)*

# Impact assessment

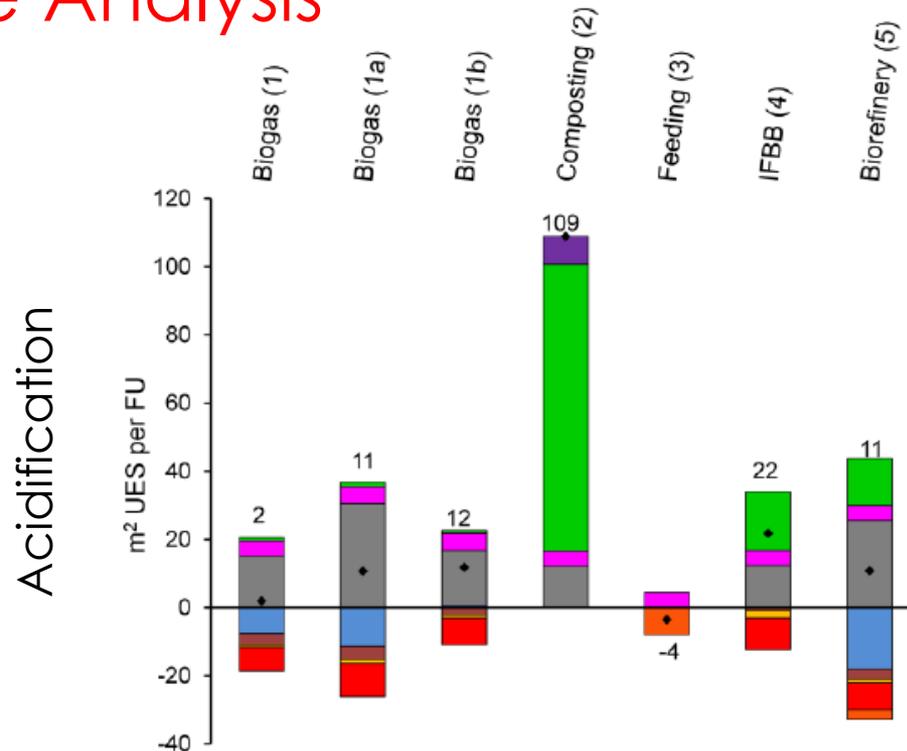
## Life Cycle Analysis



- Raw manure management
- Avoided fertilizer
- iLUC
- Digestate/compost handling
- Grass handling
- Avoided grass decay
- Avoided heat
- Avoided electricity
- Conversion process (biogas/composting/IFBB/ bio-refining)
- Net
- Straw/wood chips management

# Impact assessment

## Life Cycle Analysis



- Raw manure management
- Avoided fertilizer
- iLUC
- Digestate/compost handling
- Grass handling
- Avoided grass decay
- Avoided heat
- Avoided electricity
- Conversion process (biogas/composting/IFBB/ bio-refining)
- Net
- Straw/wood chips management

# Impact assessment

## Life Cycle Analysis - Conclusions

- Maximum protein recovery (animal feed and biorefinery) gives best results
- Composting leads to increase of environmental impact
- Acidification increases ( $\text{NH}_3$  production)
- Enhanced biodiversity (not reflected in LCA)
- Huge benefit of co-digestion of manure in combination with grass

# Impact assessment

## Cost Benefit Analysis



dreamstime.com

Reference : Mulching  
(Scenario 6)



Scenario 1  
Wet  
fermentation

Scenario 2  
Biogas + IFBB

Scenario 3  
Dry  
Fermentation

Scenario 4  
Animal  
feeding

Scenario 5  
Compost

# Impact assessment

## Cost Benefit Analysis



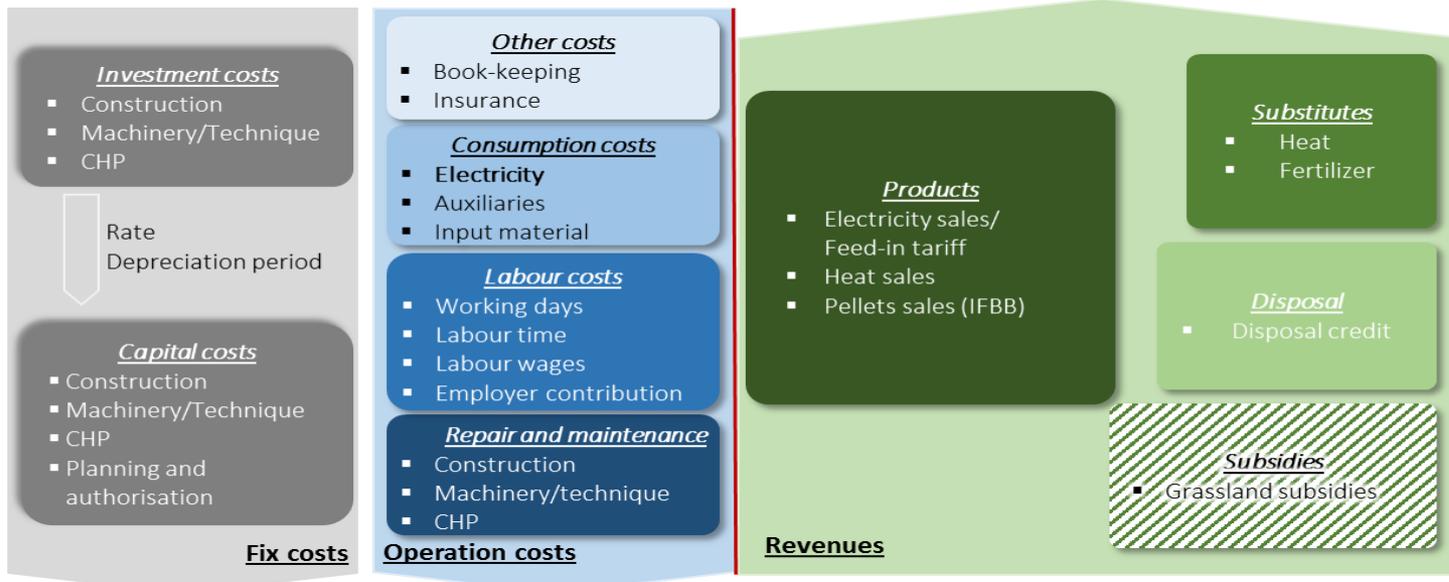
Investment



Operational costs

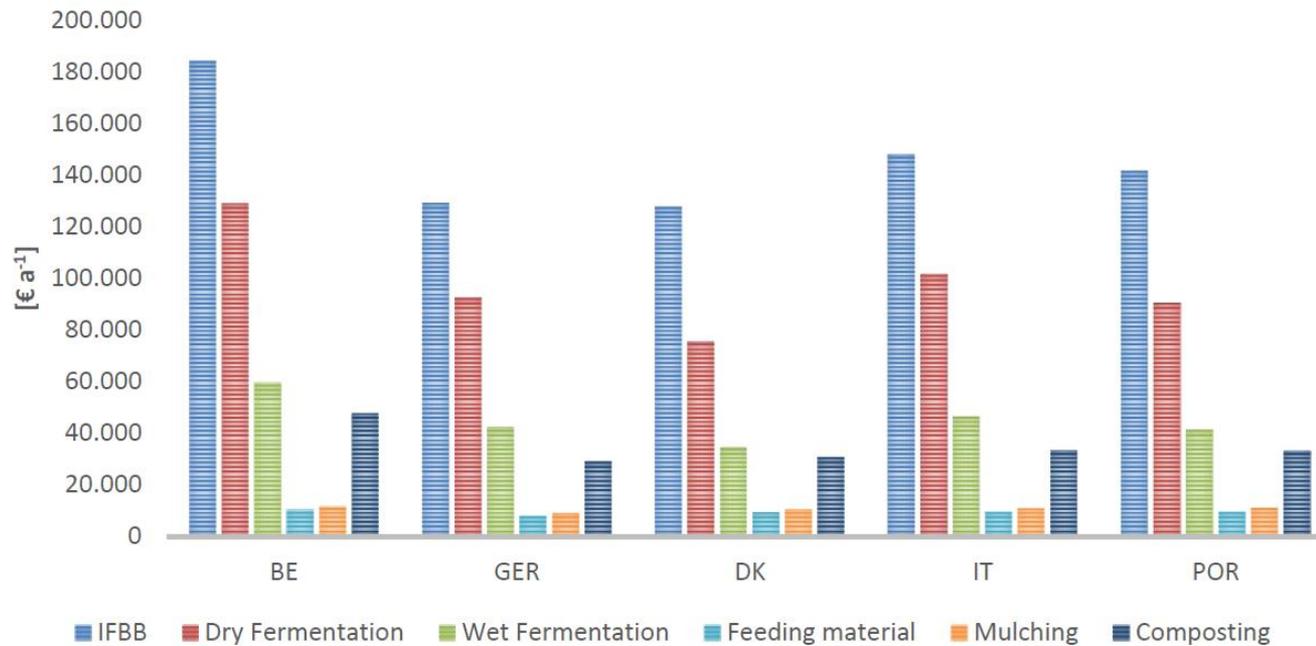


Revenues



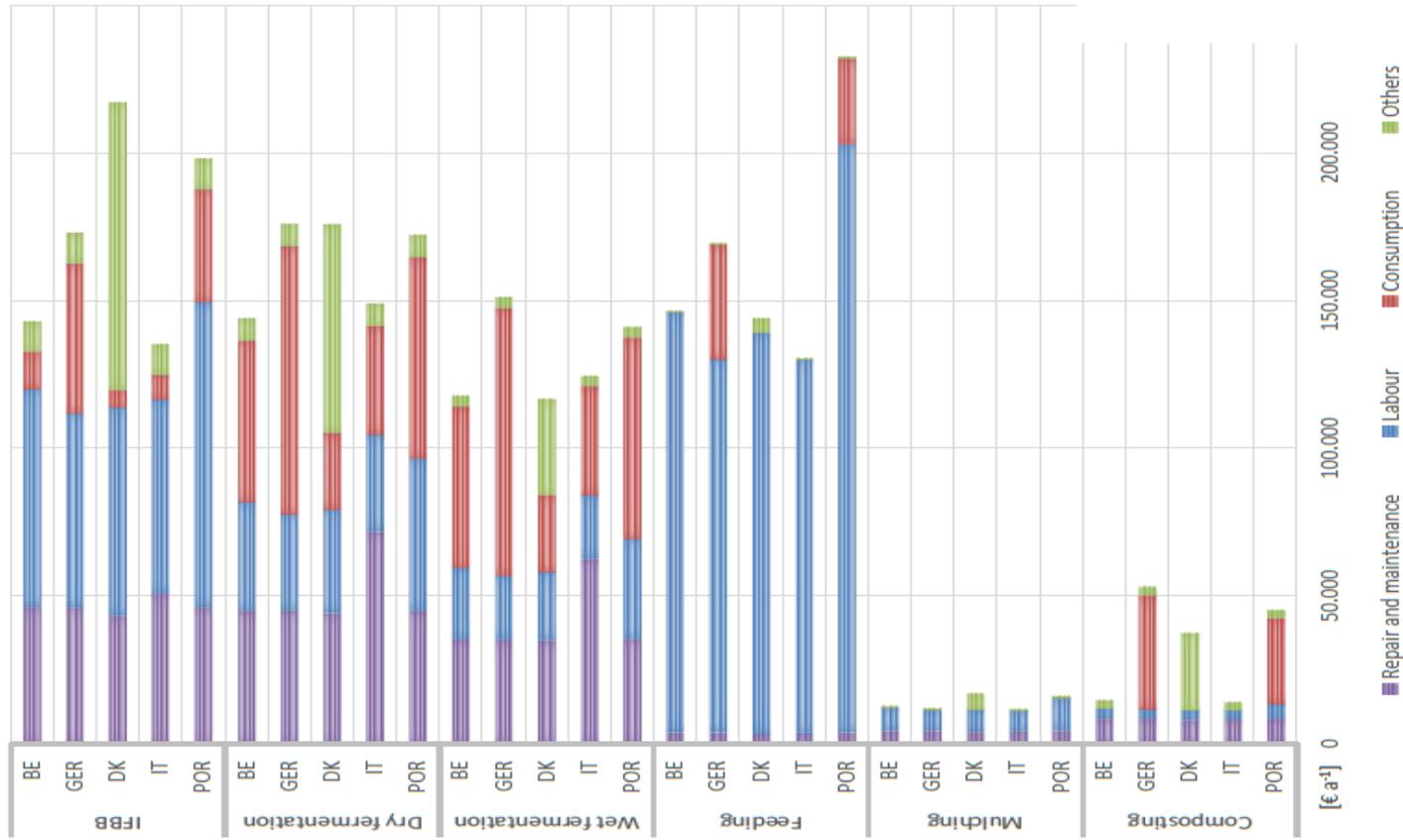
# Impact assessment

## Cost Benefit Analysis



# Impact assessment

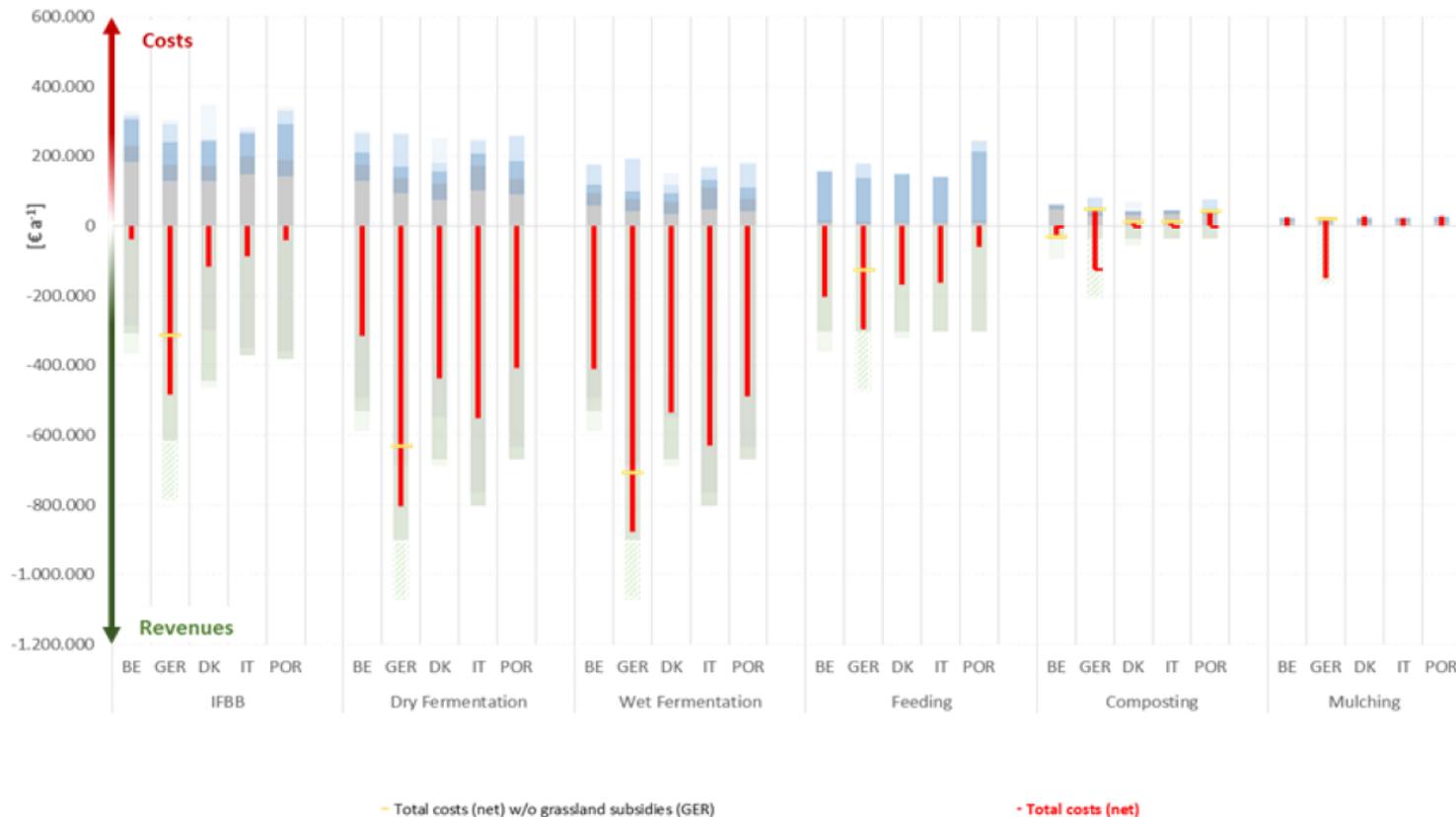
## Cost Benefit Analysis





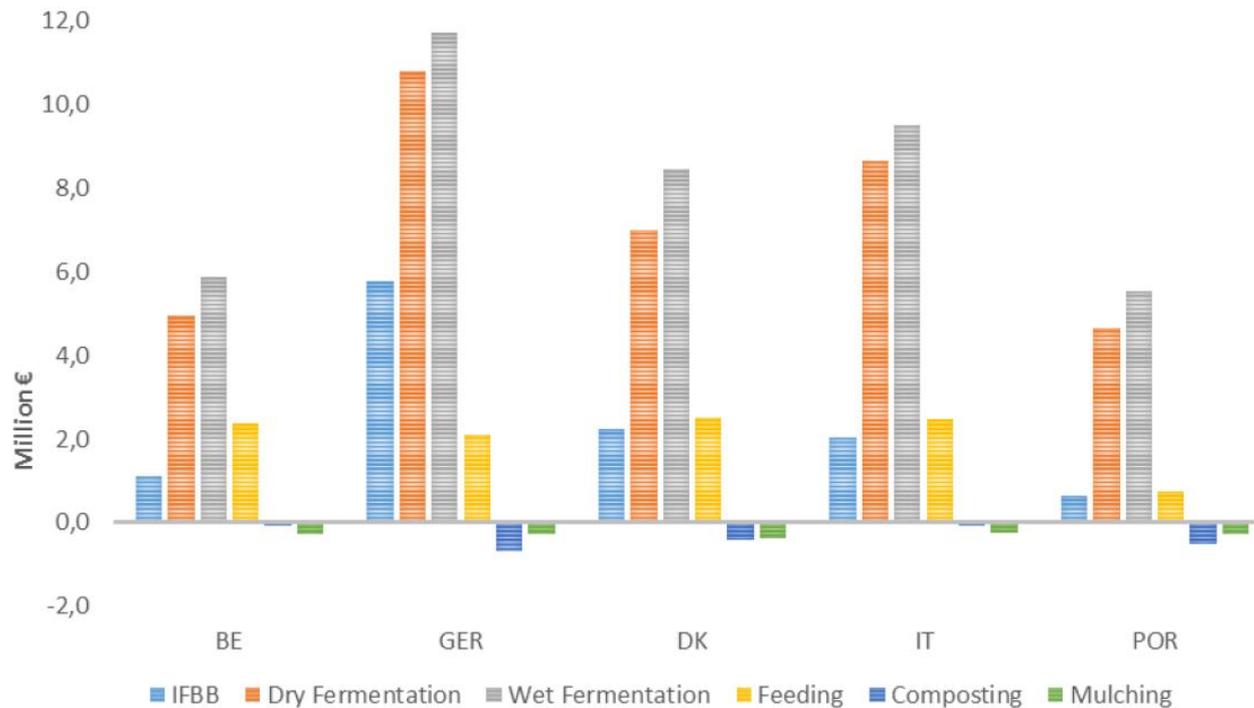
# Impact assessment

## Cost Benefit Analysis



# Impact assessment

## Cost Benefit Analysis - NPV



*Figure 19: Comparison of net present value of selected scenarios in all project countries*

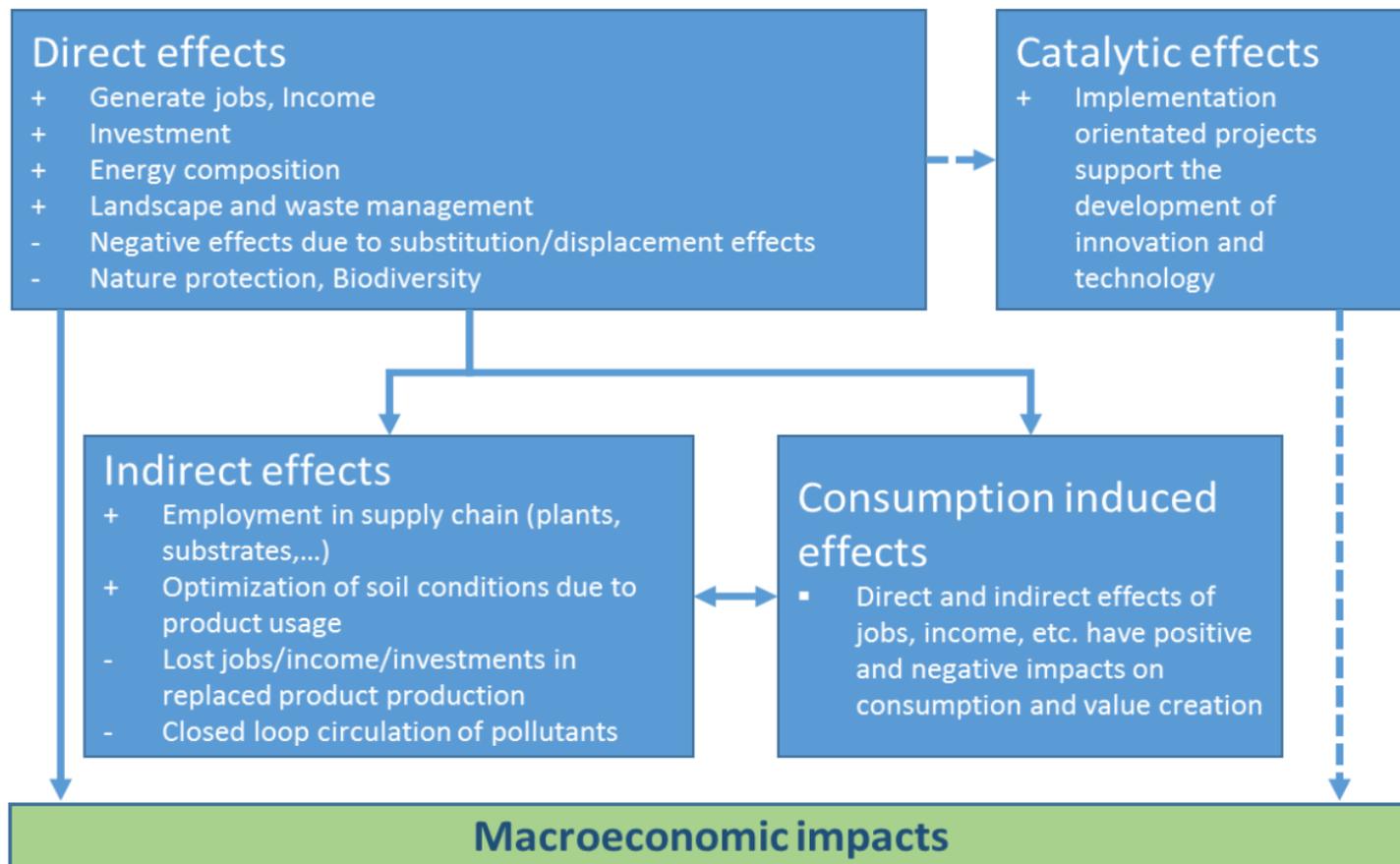
# Impact assessment

## Cost benefit analysis - Conclusions

- Generally revenues  $>$  costs
- IFFB & fermentation : clear benefits
- Mulching & composting : only benefit in Germany
  - Germany : grassland subsidies
- Cost for loading & transport vs. leaving on site:  
**9,11 €/ha vs. 105 €/ha (Germany)**

# Impact assessment

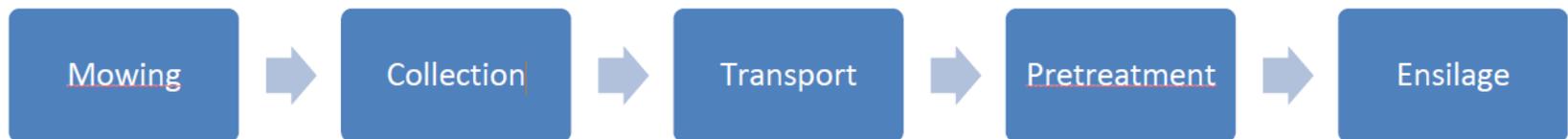
## Cost benefit analysis - Conclusions



# Impact assessment

## Social – Employment analysis

- Assumptions :
  - 10 % of biomass feed = grass
  - Wet digesters



# Impact assessment

## Social – Employment analysis

**Table 2: Full Time Equivalents in the supply chain for grass digestion in a typical plant in each region.**

|  | Flanders  | Denmark    | Saarland  | Veneto Region | Great Lisbon |
|--|-----------|------------|-----------|---------------|--------------|
| Typical plant (ton fresh biomass/year) | 60.000,00 | 100.000,00 | 18.980,00 | 30.000,00     | 60.000,00    |
| Hours/year for one FTE                 | 1.576,00  | 1.438,00   | 1.363,00  | 1.733,00      | 1.852,00     |
| Mowing + collecting                    | 1,13      | 1,71       | 0,39      | 0,50          | 1,09         |
| Transport                              | 0,43      | 0,61       | 0,06      | 0,15          | 0,35         |
| Pretreatment                           | 1,37      | 0,00       | 0,36      | 0,56          | 2,11         |
| Ensilage                               | 0,00      | 0,00       | 0,00      | 0,00          | 0,00         |
| Total                                  | 2,92      | 2,32       | 0,81      | 1,22          | 3,55         |

# Impact assessment

## Social – Employment analysis

**Table 3: calculation per GR3-region of the hours per year and per ton (fresh material) of grass per that are needed for the construction and maintenance of a typical AD plant.**

|   | Flanders  | Denmark    | Saarland  | Veneto Region | Great Lisbon |
|---|-----------|------------|-----------|---------------|--------------|
| Average AD-plant (tons (FM) of biomass)           | 60.000,00 | 100.000,00 | 18.980,00 | 30.000,00     | 60.000,00    |
| Amount of grass (tons FM)                         | 6.000,00  | 10.000,00  | 1.898,00  | 3.000,00      | 6.000,00     |
| Power generated by average plant (GWh)            | 21,14     | 35,24      | 6,69      | 10,57         | 21,14        |
| %power from grass in AD plant                     | 5,68      | 5,68       | 5,68      | 5,68          | 5,68         |
| FTE for maintainance average plant                | 2,96      | 4,93       | 0,94      | 1,48          | 2,96         |
| FTE for construction average plant                | 8,88      | 14,80      | 2,81      | 4,44          | 8,88         |
| FTE construction average plant depending on grass | 0,17      | 0,28       | 0,05      | 0,08          | 0,17         |
| FTE maintainance average plant depending on grass | 0,50      | 0,84       | 0,16      | 0,25          | 0,50         |
| Hours/year for one FTE                            | 1576      | 1438       | 1363      | 1733          | 1852         |
| Hours/year/ton (FM) grass for construction        | 0,04      | 0,04       | 0,04      | 0,05          | 0,05         |
| Hours/year/ton (FM) grass for maintenance         | 0,13      | 0,12       | 0,11      | 0,15          | 0,16         |

# Impact assessment

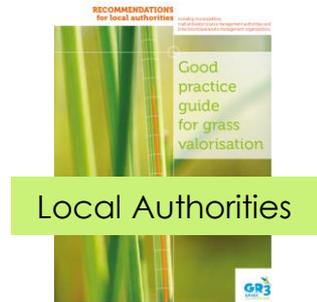
## Social – Employment analysis

**Table 5: Total employment potential if all roadside grass from Flanders were to be digested.**

|                                    | Flanders      | Denmark       | Saarland     | Veneto Region | Great Lisbon |
|------------------------------------|---------------|---------------|--------------|---------------|--------------|
| Supply chain                       | 107,19        | 442,06        | 38,02        | 101,46        | 30,78        |
| <i>Mowing + collecting</i>         | 41,35         | 325,41        | 18,38        | 42,04         | 9,47         |
| <i>Transport</i>                   | 15,68         | 116,65        | 2,83         | 12,54         | 3,06         |
| <b><i>Pretreatment</i></b>         | <b>50,16</b>  | <b>0,00</b>   | <b>16,81</b> | <b>46,88</b>  | <b>18,24</b> |
| Biogas plant                       | 24,64         | 213,63        | 9,96         | 28,00         | 5,82         |
| <i>Construction</i>                | 6,16          | 53,41         | 2,49         | 7,00          | 1,46         |
| <i>Operation &amp; Maintenance</i> | 18,48         | 160,22        | 7,47         | 21,00         | 4,37         |
| <b>Total</b>                       | <b>131,83</b> | <b>655,69</b> | <b>47,97</b> | <b>129,46</b> | <b>36,60</b> |

# Impact assessment

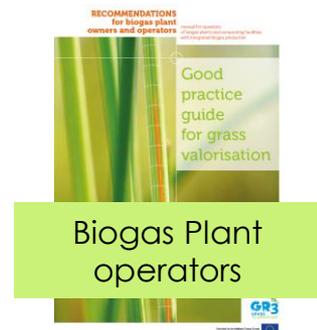
## Manuals



Local Authorities



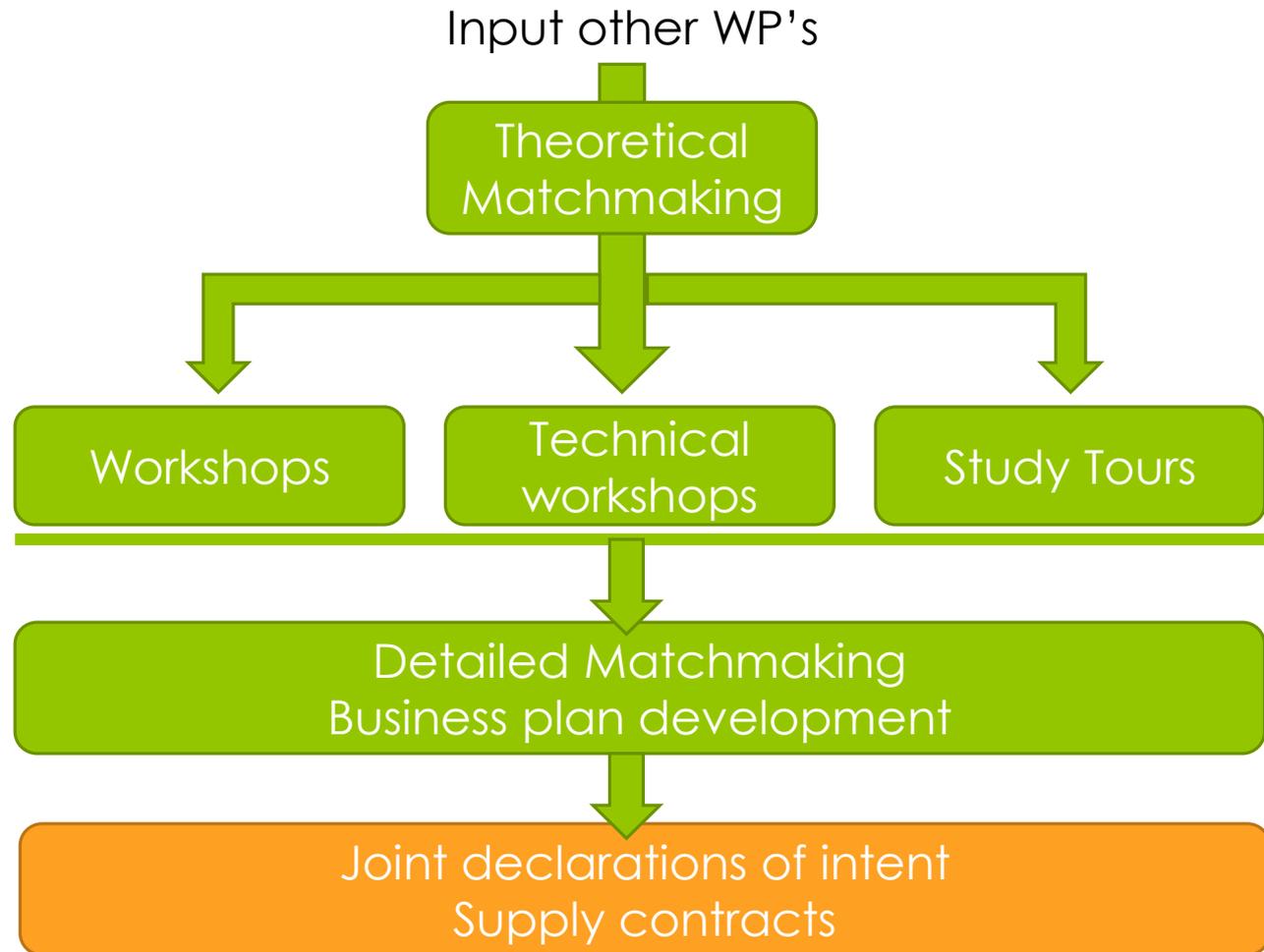
Terrain managers



Biogas Plant operators

# Business plan development

## Strategy



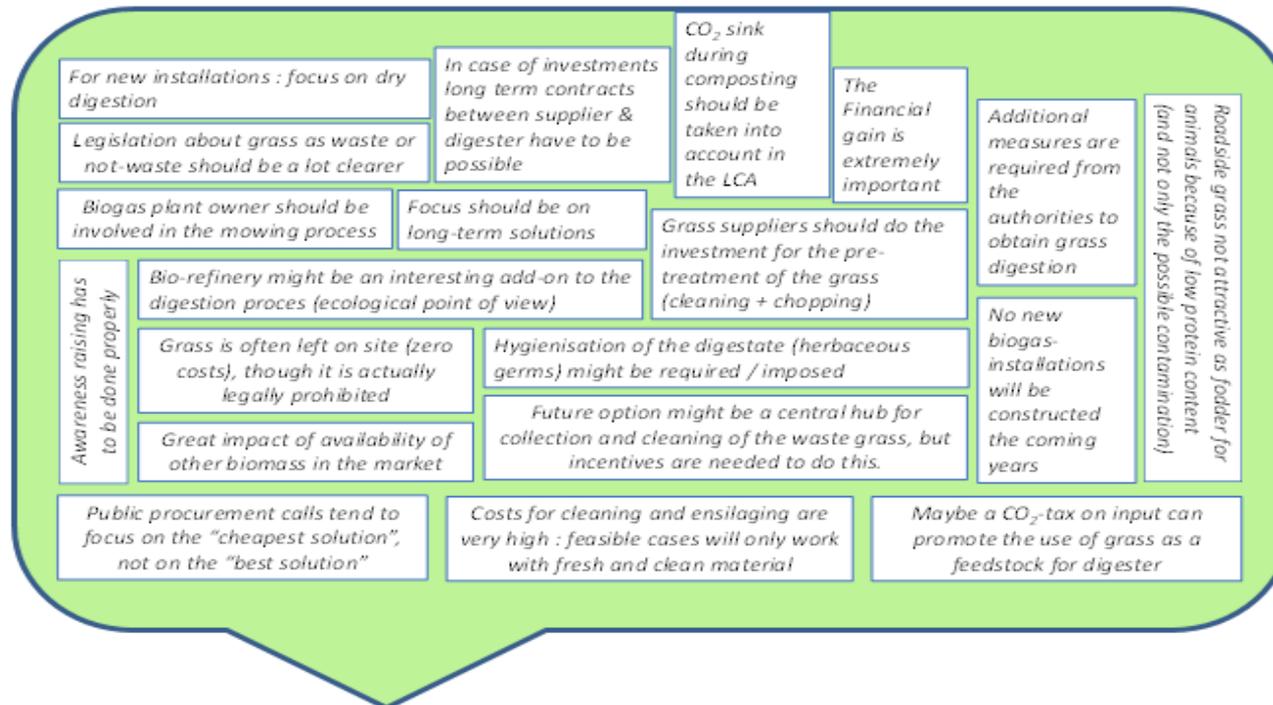
# Business plan development

## Workshops

3 workshops in every target region

Interactive (results + discussion)

Mixing target groups



Total: 488 stakeholders

> 40% Policy makers (!)

# Business plan development

## Technical workshops

2 Workshops

Italy  
Belgium

Technology  
demonstration  
Supply chain



Total: > 140 stakeholders

# Business plan development

## Study Tours

3 Study Tours

Denmark  
Germany  
Belgium

Proof of concepts  
10 installations



6 Wet digesters (clean grass sources)  
4 Dry digesters (grass from roadsides)  
Different pre-treatment systems  
Small to big scale installations

Total: > 40 stakeholders

# Business plan development

## Business Cases



- **Actual situation**

- Roadside grass now to composting (or dumped)
- Nature areas : dumped (or animal fodder)
- 10% of grass clippings is processed

- **Results**

- **> 10 business cases** developed (both supply and biogas side)
  - Possibilities for **> 24 000 ton of grass** evaluated
- **Lack of interest from existing biogas installations**
  - Low price of Maize -> impact on price of “better quality” waste
  - Might change in the future
- **Municipalities** interested in possibilities within their own scope
- **Investment** by technology supplier (**Van Daele**)
- Feasibility study for pre-digestion before composting (**IVM**)
- Supply chain : competition with (illegal) leaving in situ = impossible

# Business plan development

## Business Cases



### Bottle necks

- Policy makers push towards dry fermentation (subsidy)
- More stringent legislation
- **Lack of interest from existing biogas installations**
  - Low price of Corn
  - Future?

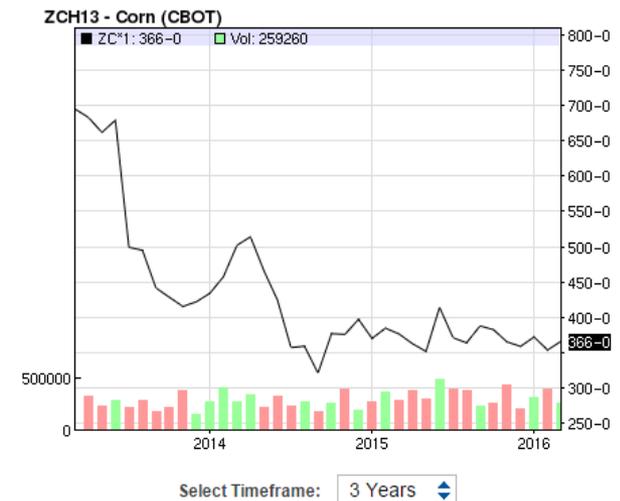
### Most relevant cases :

- Natuurmaaisel Limburg : 1200 ton/yr
- ATB : private company (gardening) : 200 ton/yr
- BAC – GGP : 1600 ton/yr  
(should lead to contract – but SLOW !!!! )
- Intermunicipality IVM : 4500 ton / yr
- Municipality Beersel: 410 ton/yr
- Full scale Digester NPG : 13 000 ton/yr
- Full scale digester Greenergy : 230 ton/yr (= “Contract”)

### Corn

Latest Price & Chart for Corn

End of day Commodity Futures Price Quotes for Corn



# Business plan development

## Business Cases



- **Actual situation**

- Roadside grass now left in place (or composting)
- Waterside grass now left in place
- Nature areas : left in place (or landfills)

- **Results**

- > 30 1-on-1 meetings
- 5 business plans developed (2 biogas, 3 supply chain)
  - > 1000 ton grass/yr studied

- **Bottle neck**

- Current legislation (Agricultural plants are interested, but can't digest waste grass)
- Very limited new biogas installations

- **Most relevant cases**

- Cooperativa Sociale Coislha – 585 ton/yr
- Cooperativa Primavera – 650 ton/yr
- Morandi – 650 ton/yr
- Possamai – 300 ton/yr
- Schmack – 750 ton/yr

# Business plan development

## Business Cases



### ○ Actual situation

- Roadside grass now to composting
- Waterside grass now on site
- Nature areas : animal fodder + bedding

### ○ Results

- > 10 1-on-1 meetings
- 3 business plans developed (1 biogas, 2 supply chain)
  - > 15 000 ton grass/yr studied
- 3 contracts signed (total 15 000 ton/yr)

### ○ Bottlenecks

- Incentives or biogas sector and grass digestion go down
- Diminished support for agricultural grass digestion
- Very limited (almost zero) construction of new plants – uncertain situation due to the changes in the Renewable Energy Act.

### ○ Most relevant cases

- Okostrom Saar
- Sydeme
- EVS, Entsorgungsverband Saar

# Business plan development

## Business Cases



- **Actual situation**
  - Legal to dump on site
  - 25% to composting plants

### ○ **Results**

- 4 business plans developed (1 biogas, 2 supply chain)
  - > 19 000 ton grass/yr studied
- 2 Business plans / feasibility pre-digestion before composting
- Investment new feeder system (Algar – 5000 €)

### ○ **Bottlenecks**

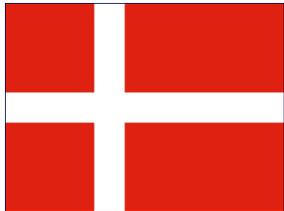
- Negligible biogas production by private companies (farms)
- Mostly Waste management companies

### ○ **Most relevant cases**

- Intermunicipality Amarsul – 6000 ton/year
- Intermunicipality Tratolixo – 6000 ton/year
- Intermunicipality Algar - 5000 ton/year
- Intermunicipality Valorsul – 2000 ton/year

# Business plan development

## Business Cases



### ○ Actual situation

- Roadside grass now on site
- Nature areas : on site + feeding (grass pills)
- Gardens (collected household + public): now mostly composting (>75%)

### ○ Results

- 2 business plans developed (1 supply , 1 biogas plant)
  - > 3 200 ton grass/yr studied
- 1 Business plans / feasibility pre-digestion before composting

### ○ Bottlenecks

- Adjustment energy goals (50% digestion of manure)
- More interest in Straw digestion, in stead of grass digestion

### ○ Most relevant cases

- Municipality Sonderborg – 7000 ton/yr

# CPI's obtained

- > 20 cases evaluated
- 70 000 ton/yr grass residues evaluated  
Problems with economies & legislation
- 25 000 ton of grass digestions/yr  
Some still under negotiation (Belgium + Portugal)

**Primary energy  
saved**

67 toe/year

Less composting

**Renewable  
energy  
produced**

1 670 toe/year

Biogas production  
Wood-combustion (wood  
not used for composting)

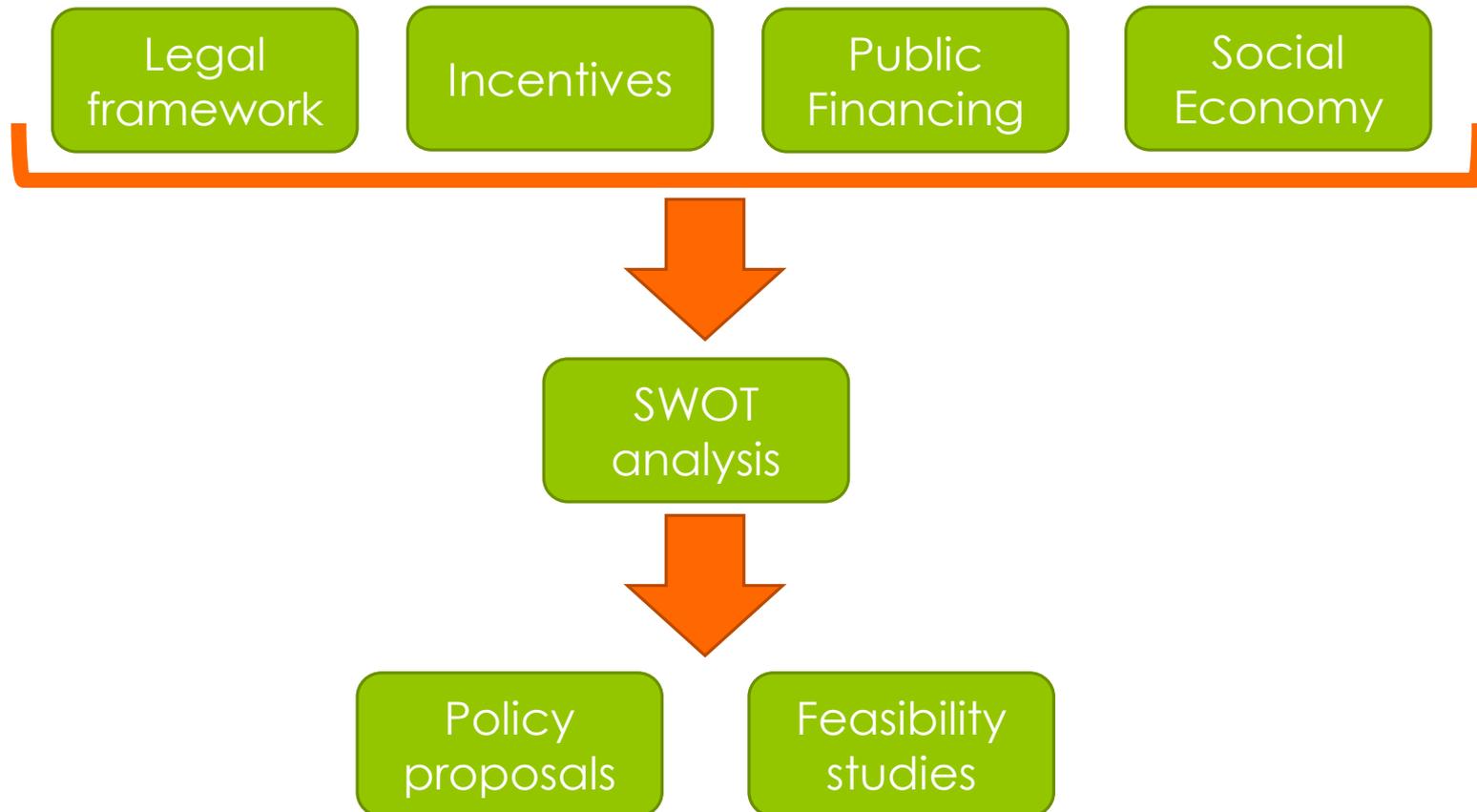
**Reduction of  
GHG**

11 400 ton  
CO<sub>2</sub>eq/yr

Avoided uncontrolled  
emissions  
Savings of primary energy

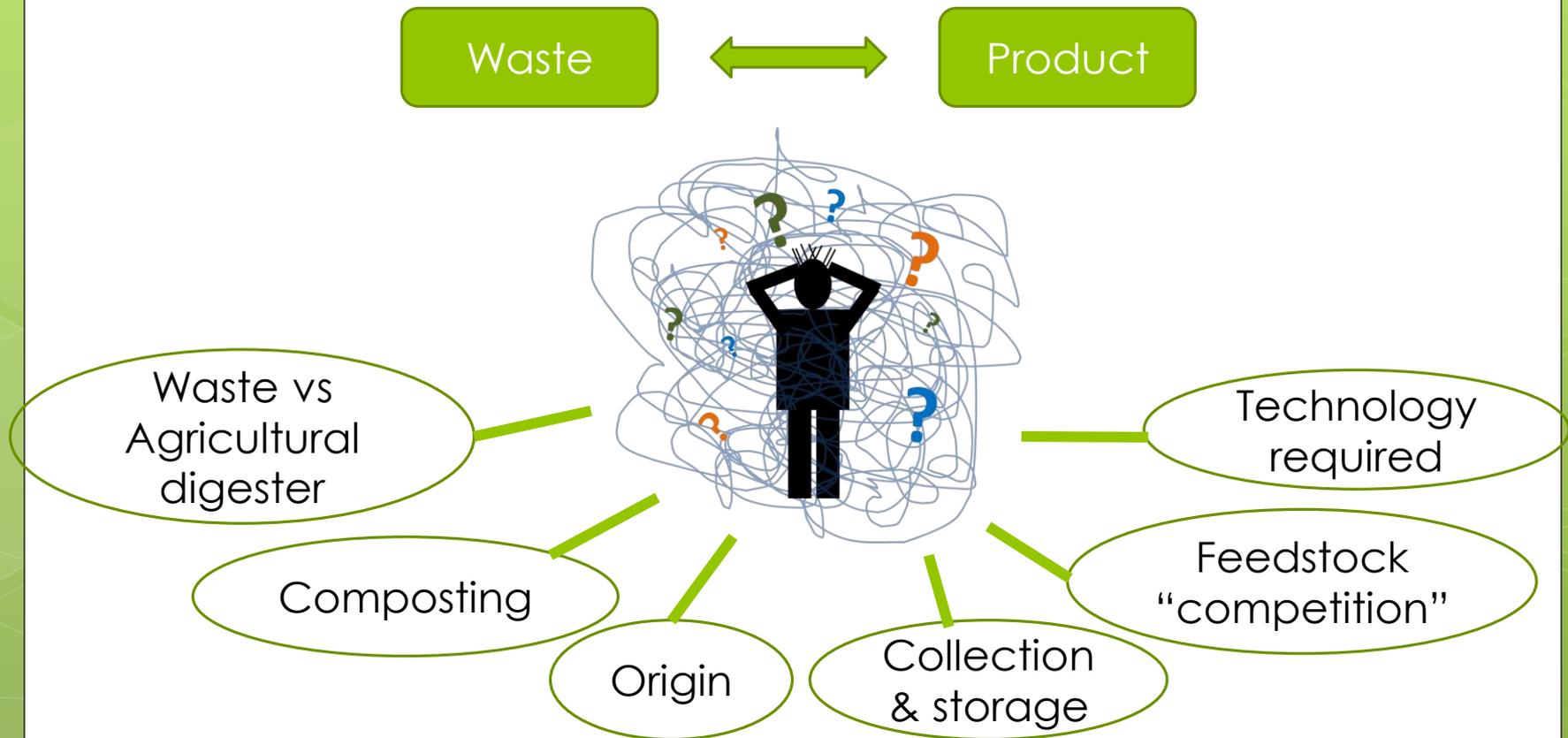
# Non-tech barriers & opportunities

## Strategy



# Non-tech barriers & opportunities

## Legal Framework & Incentives



# Non-tech barriers & opportunities

## Legal Framework & Incentives

|   | DENMARK | FLANDERS | ITALY | GERMANY | PORTUGAL |
|---|---------|----------|-------|---------|----------|
| <b>Incentive for renewable energy (electricity) production</b>                  |         |          |       |         |          |
| Feed-in tariff system <sup>3</sup>  | ●       |          | ●     | ●       | ●        |
| Quota certificate system  |         | ●        |       |         |          |
| Extra incentives/ restrictions on heat use                                      |         | ●        | ●     | ●       |          |
| <b>Grass as waste</b>   |         |          |       |         |          |
| More specific national organic waste definition <sup>4</sup>                    |         | ●        | ●     | ●       |          |
| Separate (regularly paid off) municipal collection                              | ●       | ●        | ●     | ●       | ●        |
| Bring system to municipal greenery parks  | ●       | ●        | ●     | ●       | ●        |
| Mutual collection with household waste  | ●       |          |       |         | ●        |
| Gate- fee for grass   | ●       | ●        |       |         | ●        |
| Extra incentives for renewable energy production                                |         |          | ●     | ●       |          |
| <b>Grass as a product</b>   |         |          |       |         |          |
| Extra incentives for renewable energy production                                |         |          |       | ○       |          |
| Gate- fee for grass   |         |          |       |         | ●        |
| <b>Restriction on digestate management dependent on different grass origins</b> |         |          |       |         |          |
|   |         |          | ●     | ●       |          |

Legend:

● legally valid since 2014

○ legally valid for biogas plants installed before July 2014

● dependent on municipalities

# Non-tech barriers & opportunities

## Legal Framework & Incentives

- **Incentives** for production of renewable energy exist, but go down
  - Germany : additional incentive for grass digestion  
(from 2014 only grass as waste)*
  - Denmark : increased support for biogas*
- **Separate collection services** are in place (incl. VGF-collection)
- Valorisation of **bio-waste** (incl. grass):
  - Technical requirements process (stabilization & hygienisation)
  - Quality of resulting fertilizers
  - Eligibility for bio-waste incentives



(Non) Obligation in **collection** of grass residues  
Trend towards “**monopoly**” for grass valorisation  
**Waste** legislation : “landfilling” vs. “processing”  
EU Waste regulation vs. Local regulations

# Non-tech barriers & opportunities

## Public Financing strategies – social employment

- **Insights** on how it works
- Possibilities in nature maintenance and waste management
  - Obstacle mowing
  - Logistics
  - Triaging biomass (recycling parks)
  - Litter removal
- Strategies for public financing
  - **SGEI** (Services of General Economic Interest)
  - **SRPP** (Socially Responsible Public Procurement)
  - Inclusion in public procurement

# Non-tech barriers & opportunities

## STRENGTH

- AD as tool for waste management
- Subsidies for nature management
- Increased incentives bio-waste vs. energy crops (IT, GE)
- Improve proces stability (C/N)
- Digestate as fertilizer

## WEAKNESSES

- Grass = bioWASTE
- Insufficient awareness of technologies
- Roadsides grass : complex pretreatment
- No specific "grass incentive" in AD
- Stakeholders don't know each other
- Grass often left on site

# Non-tech barriers & opportunities

## OPPORTUNITIES

- Substitution of energy crops
- Better grass valorisation incentives
- Grass from urban and suburban areas - > often cut, green and combined collection systems

## THREATS

- More elaborate legal requirements digestate
- Contractors focus on disposal costs, AD-operators focus on good quality feedstock
- Transport + gate fee vs. leaving in situ
- Support to AD goes down

# Non-tech barriers & opportunities

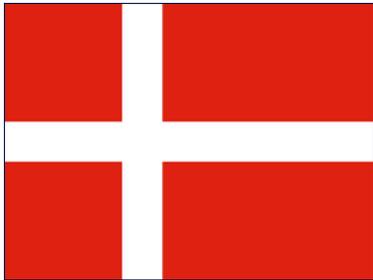
## Policy proposals



1. Status “waste” to “secondary resource”
2. Better control on implementation of the Verge Decree
3. “Pro Rata” status of animal manure for digestate
4. Incentives (€) for grass processing
5. Facilitate small scale pilot projects -> how can “burden” be lowered?
6. Incentive for CO<sub>2</sub> reduction compared to other feedstock

# Non-tech barriers & opportunities

## Policy proposals



1. Lower amount of allowed energy crops
2. Increase awareness on dumping of road side grass
3. Economic remuneration of natural area management for mowing (and collection), reflecting the value of enhancing biodiversity
4. Limit the amount of urban grass that can be processed in composting plants

# Non-tech barriers & opportunities

## Policy proposals



1. New and clear definitions of waste vs. by-product vs. other residual organic material
2. Subsidies for the grass chain
  1. Incentive for collected material (gate fee)
  2. Defiscalisation for companies involved in the grass chain
  3. Incentives for (social) cooperatives involved in the grass chain

# Non-tech barriers & opportunities

## Policy proposals



1. Accountable long-term legislation
2. Increase incentives (biogas general or grass)
3. Clear legislation on grass as a product or waste
4. Seperate remuneration for grass digestion  
Need for “cost efficient” production
5. Further support maintenance of permanent grassland
6. Eco-System-services financed by own funding programmes
7. Improvement of the seperation system for greenery cuttings + financial support

# Non-tech barriers & opportunities

## Policy proposals



1. Modify grass classification
2. Increase financial support to the biogas sector
3. Separate incentives for grass digestion
4. Support of biomethane production

# Non-tech barriers & opportunities

## Policy proposals



1. Legal status of mowed grass  
Waste or by-product  
Possibilities for agricultural digesters
2. Subsidy for the use of grass  
mowing to storage : 20 – 30 €/ton  
left in place : 10 €/ton



- 1, increased renewable energy from non-food biomass
- 2, Recycling of organic waste
- 3, Job creation

# Non-tech barriers & opportunities

## Feasibility differentiated gate fee system

- Based on case Municipality Beersel
- Increase of the price of VGF-bags
  - Disposal of grass remains unchanged
- Increase of the price of VGF-bags
  - Increased income for municipality
  - Reduced cost for disposal of VGF

Positive impact of differentiation  
Case only feasible with disposing digestate to arable land

# Non-tech barriers & opportunities

## Feasibility Land owner management fees

- Added financial need for farmers for extensive permanent grassland management
- Comparison: maize silage (arable land) vs. grass silage

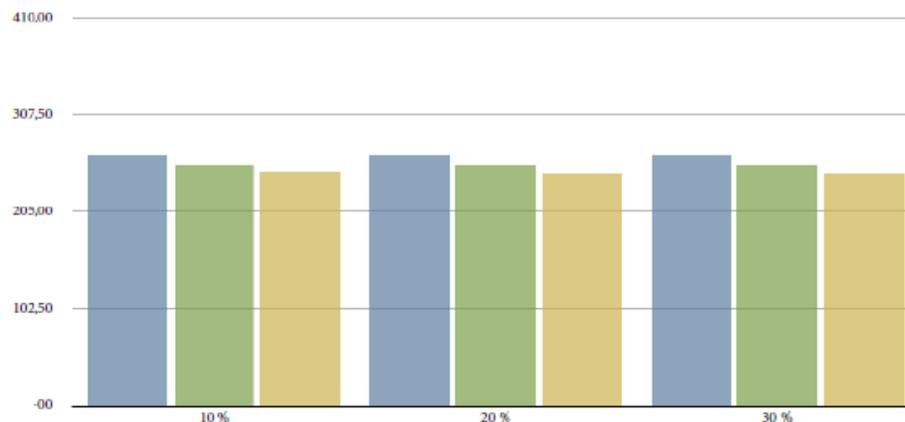


Figure 4: Difference in profit in EUR/ha between a biogas plant (EEG 2012) with maize & manure and maize, manure & grass <sup>1</sup> by 10%, 20% and 30% grass input

Need :  
245 – 436 €/ha  
subsidy  
  
(now: 102 -316 €/ha)

# Dissemination

## Strategy

Digital



Hard Copy



Final publishable reports  
Manuals

Conferences



Participation  
Regional conferences  
Final open conference

# Dissemination

Website : [www.grassgreenresource.eu](http://www.grassgreenresource.eu)

The screenshot shows the website's navigation menu with the following items: Introduction, The Project, Mission & Progress, Partners, Events, Downloads, Links, and GR3 and you. The breadcrumb trail is Home » Downloads. The main heading is "Downloads" with a subtext: "Here you can find all other project related downloads. Please chose your language!". Below this is a "Reports" section featuring a carousel of seven report covers, each with the GR3 logo and a title: "Catalogue and pr...", "Employment analysis", "Cba report", "Lca report", "D6 3 public fina...", "D6 7 feasibility...", and "State of the art...". A "Shelf by Issuu" logo is visible in the bottom right corner of the carousel.

Introduction The Project Mission & Progress Partners Events Downloads Links GR3 and you

Home » Downloads

## Downloads

Here you can find all other project related downloads. Please chose your language!

### Reports

- Catalogue and pr...
- Employment analysis
- Cba report
- Lca report
- D6 3 public fina...
- D6 7 feasibility...
- State of the art...

Shelf by Issuu

# Dissemination

Website : [www.grassgreenresource.eu](http://www.grassgreenresource.eu)

## Statistics (nov 2015):

- Users : > 7000 (>9400 sessions / 25% returning visitor)
- Actual Downloads (Top 3):
  - SOTA report: > 150
  - LCA report : > 45
  - Inventarisation Region reports : > 25
- Language :
  - **English : 49 %**
  - German : 8,7 %
  - Dutch : 7,9 %
  - Italian : 11,5 %
  - Danish : 4 %
  - Portuguese : 5,5 %

# Dissemination

## Electronic newsletters



6 newsletters

Information on publications & events

Separate invitations for events

> 2 000 addressees

± 15 % opened newsletters (1st day)

# Dissemination

## Final Publishable Report



Distributed to attendees of  
(regional) & final conferences  
(225 copies)  
(some mailed afterwards)



# Dissemination

## Conferences



### EXTERNAL CONFERENCES

Active participation in over 85 events  
Poster or presentation



### FINAL REGIONAL CONFERENCES

Italy : 62 Participants (05/02/2016)  
Denmark : 62 Participants (02/03/2016)  
Germany : 16 Participants (23/02/2016)  
Portugal : > 100 participants (14/03/2016)



### FINAL OPEN CONFERENCE

Ghent : 17/03/2016 - > 70 participants  
Joint with FP7 - INEMAD

# Conclusions

- Grass digestion has a positive impact on the environment and the economies of the process chain
- **Legislation** is complex and should be made clearer
- **Economies** are important (everything?) for involved stakeholders
  - “Competition” with leaving on-site = impossible
  - Biogas plant will ask for a gate fee for processing the material (= waste)
- Impact from availability of other (better) waste streams (BE, DK)
- Impact from legislation (IT, D, PT)
- Stop expansion of the biogas sector (D, B, IT vs. DK)
- Lot of interest from **policy makers**

# Partners & Contact

Project coordinator :

**DLV (part of United Experts cvba)**

*Rijkelstraat 28, B-3550 Heusden-Zolder, Belgium*

T : +32 11 60 90 60      F : +32 11 60 90 69

Contact person :

Lies Bamelis

M: +32 499 14 08 58

## Flanders (Belgium)



## Denmark



## Germany



## Portugal



## Italy

